Maternal transmission, sex ratio distortion, and mitochondria

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In virtually all multicellular eukaryotes, mitochondria are transmitted exclusively through one parent, usually the mother. In this short review, we discuss some of the major consequences of uniparental transmission of mitochondria, including deleterious effects in males and selection for increased transmission through females. Many of these consequences, particularly sex ratio distortion, have well-studied parallels in other maternally transmitted genetic elements, such as bacterial endosymbionts of arthropods. We also discuss the consequences of linkage between mitochondria and other maternally transmitted genetic elements, including the role of cytonuclear incompatibilities in maintaining polymorphism. Finally, as a case study, we discuss a recently discovered maternally transmitted sex ratio distortion in an insect that is associated with extraordinarily divergent mitochondria.

By virtue of their symbiotic origin, mitochondria are special (1). They have retained their own genome (with a few interesting exceptions), despite the fact that the vast majority of mitochondrial proteins are encoded in the much larger nuclear genome. A functioning organelle thus requires the tight regulation and coordination of two genomes with very different properties, histories, and locations. In addition, mitochondrial genomes reproduce asexually and are cytoplasmically inherited, typically through one sex, usually the female. This mode of transmission differs from most nuclear genomes, and has important consequences on an organism’s fitness. There have been many excellent reviews on the different evolutionary trajectories of mitochondrial and nuclear genomes, including how these can result in genetic conflicts and incompatibility (e.g., refs. 2–10). In this short review we focus on the relationship between mitochondria and sex ratio distortion. We discuss how maternal transmission can drive the evolution of mitochondria (and other symbionts) that increase the frequency of females. We also consider how linkage between mitochondria and other maternally transmitted genetic elements, such as sex ratio distorters, can result in cytonuclear incompatibilities that may ultimately affect the persistence of the distorter. Finally, as a case study, we discuss a recently discovered maternally transmitted sex ratio distortion in a booklouse that is associated with extraordinarily divergent mitochondria.

In almost all multicellular eukaryotes, as well as many unicellular ones (i.e., microbial eukaryotes), transmission of mitochondria is strictly uniparental (4, 11). This is not just a consequence of eggs being much larger than sperm, as mitochondria are transmitted exclusively via males in some lineages, such as many conifer species (12). Organisms have independently evolved diverse, sophisticated strategies to target and destroy mitochondria from the opposite sex, even in species with sperm containing very few mitochondria (11, 13, 14). This is best explained as a mechanism of control by the host, to reduce conflict and to prevent the spread of selfish mitochondria (5, 15). Uniparental inheritance prevents mixing of different cytoplasmic lineages, and is thus expected to reduce competitive interactions between mitochondrial variants. Even with strict uniparental transmission, many generations of asexual reproduction within a host may allow mitochondrial genomes that have a replication advantage but that are ultimately deleterious to increase in frequency. In general, the frequency and fitness consequences of this selfish mitochondria have been little studied, although these have been documented in diverse organisms, including nematodes and yeast (16, 17). In humans, there are many documented cases of mitochondrial genomes with deleterious mutations reaching high frequencies within an individual, with negative health consequences (18).

Uniparental transmission means that one sex is an evolutionary dead end, and this plays a major role in shaping the evolutionary trajectory of mitochondria (19, 20). For most multicellular organisms, transmission of mitochondria is maternal, and we focus the rest of our discussion on this mode of inheritance. First, the combination of asexual reproduction and small, serially bottlenecked populations has resulted in the persistent accumulation of slightly deleterious mutations in mitochondria (21). This pattern has been observed across a wide range of organisms, and in addition to mitochondria, we also see it in maternally transmitted microbial endosymbionts (22). This phenomenon is exacerbated in the nontransmitting sex: a major consequence of maternal transmission of mitochondria is that mutations that are deleterious in males can reach high frequencies if they are neutral (or advantageous, or even slightly deleterious) in females (20, 23) (Fig. 4). This finding helps explain why male infertility in humans is commonly a result of mitochondrial mutations (24, 25). A recent beautiful study in Drosophila melanogaster fruit flies demonstrated the pervasive effects of this hidden mitochondrial variation on male fitness (26). The authors established fly lines with different mitochondrial genomes but the same nuclear genetic background. Despite the fact that these flies differed only with respect to their tiny mitochondrial genomes, there were large fitness consequences, but only in males. One mitonuclear combination resulted in male sterility, and in all combinations gene expression in males (but not females) was

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radically altered, with over 1,000 nuclear genes affected, especially in male-specific tissues.

Another striking consequence of maternal transmission is sex ratio distortion (Fig. 1B). Maternally transmitted lineages that increase the frequency of females will be favored by selection; this may result in conflicts between cytoplasmic and nuclear genes over optimal offspring sex ratios (27, 28). Female-biased sex distortion is best known in maternally transmitted microbial symbionts of arthropods (19, 29, 30), in which at least five different lineages of intracellular bacteria, such as Wolbachia, Rickettsia, and Spiroplasma (31–33), and one lineage of intracellular microbial eukaryote, Microsporidia (34), have independently evolved the ability to manipulate reproduction in a wide range of hosts. These symbionts distort sex ratios in three sophisticated ways: by causing infected females to reproduce asexually (parthenogenesis-induction), by transforming infected males into females (feminization), or by killing the sons of infected females early in development (male-killing). These strategies have different predicted equilibrium frequencies and evolutionary outcomes. For example, symbionts that induce parthenogenesis are more likely to become fixed in a population, because males are no longer required for reproduction. Although there has been much recent work on reproductive manipulators, we are probably only at the tip of the iceberg in describing the diversity of manipulators, because only terrestrial arthropods have been surveyed in any detail. Interestingly, many strategies that have been predicted to occur (19, 35), such as symbionts that distort sex ratios by preventing fertilization of Y chromosome-bearing sperm, have not yet been discovered.

What about sex ratio distortion by organelles? As far as we are aware, there are no known cases of distortion by plastids (and there has been relatively little work on consequences of uniparental transmission and sex-specific effects of plastids). On the other hand, mitochondria that distort sex ratios are well known; this is extremely common in plants in a phenomenon called cytoplasmic male sterility (5, 36). Cytoplasmic male sterility has evolved independently hundreds of times in hermaphroditic plant species, and in many different ways, from causing sterile or inviable pollen to preventing the proper development of male reproductive organs. This process results in an individual that is female. Cytoplasmic male sterility has been studied in great detail, in part because of its agricultural importance as an effective tool to prevent selfing. Two additional features of cytoplasmic male sterility stand out. First, its genetic basis is striking, as it typically involves the evolution of novel mitochondrial genes (5, 36, 37), as opposed to accumulation of sex-specific deleterious mutations in genes that are already present, although the novel genes have often incorporated truncations and fusions of...
other mitochondrial genes. Second, cytoplasmic male sterility has repeatedly been followed by the evolution of nuclear genes that suppress male sterility. In many cases, both sterility and suppressor genes become fixed in a population, such that sterility is only uncovered through genetic crosses between different populations. There is also evidence for evolutionary arms races between sterilizing and suppressing genes (38), highlighting the importance of conflict in shaping the evolution of sex ratio distortion. Although the genetic basis of a number of cytoplasmic male sterility and nuclear suppressor systems is now known, the mechanisms involved are still poorly understood.

Why are there no known cases of mitochondrial sex ratio distortion in animals, or for that matter, in any organisms other than plants? Another way of asking this question is whether there is something special about plants and their mitochondria. Plant mitochondrial genomes are incredibly dynamic (39–41) and have a great propensity for horizontal transfer and acquisition of novel genes, as seen in the many different ways cytoplasmic male sterility has evolved. Indeed, the first documented case of lateral gene transfer in eukaryotes that did not involve mobile genetic elements was in plant mitochondria (42). This was recently shown to be taken to an extreme degree in Amborella trichopoda, whose enormous ~4-Mb mitochondrial genome has acquired the equivalent of six foreign mitochondrial genomes from algae, mosses, and other bryophytes (43).

Another recent study showed that some mitochondrial TRNAs in liverworts were likely acquired from Chlamydia (44). However, horizontal transfer in mitochondrial genomes is not unique to plants, and has been reported in diverse lineages, including fungi, sponges, and corals, often associated with mobile introns (45–50). We would not be surprised if many more cases of mitochondrial horizontal transfer will be reported, including transfers from intracellular microbial endosymbionts, which include many known sex ratio distorters, occur in high numbers within cells and in close proximity to mitochondria, and are common sources of transfer to nuclear genomes (51). One lineage of endosymbionts in ticks, Candidatus Midichloria mitochondrii, is even known to reside within mitochondria (52). In sum, we do not see any clear reason why we should not find mitochondrial distortion in lineages other than plants. Because cytoplasmic male sterility in plants is always found in association with hermaphroditism, perhaps a useful strategy to start to look would be in lineages that contain hermaphrodites.

One especially promising lineage to study mitochondrial involvement in sex distortion is that of some bivalves. These are the only animals that are known to deviate from uniparental transmission of mitochondria (53, 54). Some bivalves have two distinct types of mitochondria. One type is transmitted from mothers to all their offspring (sons and daughters), whereas the other is transmitted exclusively from fathers to sons. This unusual mode of mitochondrial transmission is called doubly uniparental inheritance and it has been speculated that it evolved from paternal mitochondria escaping targeted destruction by the host (55). One fascinating consequence of doubly uniparental inheritance is that the two types of mitochondria are very different: they have different dimensions, tissue distributions, and are highly divergent at the sequence level. Strikingly, both mitochondrial types have acquired new genes (55–57), confirming that animal mitochondrial genomes are capable of evolving novelty. Little is known about the function of these novel genes, although recent studies have shown that they are transcribed and translated into proteins (58). Although they have no clear homologs, it has been suggested that at least one of the novel genes may have a viral origin (55, 57, 58). Understanding the function of these novel genes will not only gain insight into the mechanism of doubly uniparental inheritance, but it may also shed light on how sex itself is determined in bivalves, as this is not yet known. Interestingly, it has been speculated that mitochondria themselves might determine sex, as only males contain male-specific mitochondria and their unique genes (56). Finally, unusual sex ratio distortion has been documented in Mytilus musculus and Ruditapes clams (57, 59, 60), with individuals from the same population producing female-biased, male-biased, or 50:50 sex ratios. In Mytilus, female bias appears to be under maternal nuclear control. Sex ratio distortion in bivalves is an intriguing system to look for antagonistic interactions between distorting mitochondria and nuclear suppressors, similar to cytoplasmic male sterility in plants.

Another consequence of maternal transmission is that all genetic entities that are exclusively maternally transmitted, such as organelles, endosymbionts, and female-limited (W) sex chromosomes, are in perfect linkage (8) (Fig. 1C). As a result, their evolutionary fates are bound together. This has been studied in great detail in symbiont–mitochondria associations (61, 62), particularly with respect to the population genetic consequences of cotransmission; in contrast, there have been few studies on W chromosome–mitochondria associations (63), probably because until recently there have been few available W chromosome markers. Mitochondrial markers are often used to track and to age maternally transmitted microbial symbiont infections, including sex ratio distorters. Many studies have shown that symbionts decrease mitochondrial genetic variation as they spread through the population, replacing uninfected individuals with infected ones, along with their associated mitochondrial genome (61, 64–66). At the same time, the effective population size of mitochondria in the remaining uninfected individuals will be greatly reduced, further affecting variation. This phenomenon is especially common in symbionts that cause cytoplasmic incompatibility, in which uninfected females produce few or no offspring when they mate with infected males. As a result, infected females are at a reproductive advantage over their uninfected counterparts and rapidly replace them (67), purging mitochondrial variation.

On the other hand, it has also been shown that mitochondrial polymorphisms can persist in a population because of linkage with inherited symbionts (62, 68). For example, the ladybird beetle Adalia bipunctata is polymorphic both for mitochondrial haplotypes and at least two strains of male-killing Rickettsia (62). The deeply divergent mitochondrial suggest that these male-killer infections are old, but is not known how or why both the male-killers (and their mitochondrial partners) have persisted. In some cases, inherited symbionts and their associated mitochondrial partner have been introduced into a new host via hybridization. For example, the fly Drosophila quinaria harbors two extremely divergent mitochondria (69). One is perfectly linked with infection with a strain of the symbiont Wolbachia (whose effect on its host is not known, but it does not appear to cause cytoplasmic incompatibility or sex ratio distortion), and it is suggested that this mitochondrial haplotype actually came from a now extinct species that was the original host for this Wolbachia.

What are the functional consequences of mitochondrial polymorphism and linkage? A number of studies have begun to examine functional differences between mitochondrial variants, with consequences on host fitness. For example, a recent study in the neotropical pseudoscorpion Cordylochernes scorpioides found that trade-offs explained the persistence of two divergent mitochondrial genomes; although males carrying one of these genomes had higher sperm competitive ability, females with this mitochondrial genome had reduced sexual receptivity (70). In warblers, hybridization has resulted in the introgression of a mitochondrial variant that is associated with differences in flight efficiency and migratory potential (71). Little work has been done on functional consequences of linkage between mitochondria and symbionts, and how a symbiont’s persistence and spread depend on its mitochondrial partner (and vice versa) is generally not known. Perhaps the most detailed work has been in...
Drosophila simulans, which segregates numerous mitochondrial haplotypes with different respiration efficiencies, and that are linked to different strains of Wolbachia (72, 73). Some of the mitochondria associated with symbionts appear to be so deeply divergent that one might wonder how and whether they are co-adapted with the nuclear genome. Studies in a wide range of organisms, including copepods (74) and wasps (75), have shown that rapid coevolution between mitochondria and nuclear genomes can result in hybrid mitonuclear incompatibilities, and we might expect symbionts and other sex ratio distortions to be constrained by similar incompatibilities.

**Case Study: Extraordinary Sex Ratio Distortion and Mitochondrial Polymorphism in an Insect**

We recently found an unusual case of extreme sex ratio distortion in a booklouse. Booklice are the closest free-living relatives of parasitic lice; both are members of the insect order Psocodea (76). The distortion occurs in a recently discovered sexual booklouse that is closely related to Liposcelis bostrychophila (Psocodea: Liposcelidae), a worldwide pest of stored grains and domestic kitchens that reproduces via apomictic parthenogenesis and is universally infected with a *Rickettsia* endosymbiont (77–79). The sexual form is not a pest; we collect it under dead yucca leaves and leaf litter in the Chiricahua Mountains of southeastern Arizona. Morphologically, the sexual form is virtually indistinguishable from *L. bostrychophila*. Because they are genetically distinct and reproductively isolated by virtue of their mode of reproduction, we refer to the sexual form as *L. nr. bostrychophila*.

When we confirmed that the sexual form is obligately sexual (i.e., virgin females will never produce offspring), we were surprised to find that our laboratory cultures of *L. nr. bostrychophila* were polymorphic for two types of females. One type of female never produces sons, whereas the other produces a mixed sex ratio (Fig. S1). The inheritance of this extreme sex ratio distortion is strictly maternal (i.e., females whose mothers produced only daughters will do the same, whereas females whose mothers produced sons and daughters will produce a mixed sex ratio). Although, in our experience, this polymorphism can be stably maintained in mixed laboratory cultures, we now culture the two types of females separately, adding males from the “normal” line to mate with “distorter” females every generation. We have ruled out the possibility that distorter females are gene-dependent sperm parasites (i.e., parthenogenetic lineages that require male sperm to mate with *normal* females separately, adding males from the “normal” line to mate with “distorter” females every generation). We have also found that distorter females are gynogenetic sperm parasites (i.e., parthenogenetic lineages that require male sperm to mate with virgin females will never produce offspring), we were surprised to find that our laboratory cultures of *L. nr. bostrychophila* were polymorphic for two types of females. One type of female never produces sons, whereas the other produces a mixed sex ratio (Fig. S1). The inheritance of this extreme sex ratio distortion is strictly maternal (i.e., females whose mothers produced only daughters will do the same, whereas females whose mothers produced sons and daughters will produce a mixed sex ratio). Although, in our experience, this polymorphism can be stably maintained in mixed laboratory cultures, we now culture the two types of females separately, adding males from the “normal” line to mate with “distorter” females every generation. We have ruled out the possibility that distorter females are gene-dependent sperm parasites (i.e., parthenogenetic lineages that require male sperm to mate with “normal” females separately, adding males from the “normal” line to mate with “distorter” females every generation). We have also found that distorter females are gynogenetic sperm parasites (i.e., parthenogenetic lineages that require male sperm to mate with

![Fig. 2. Distorter (A) and normal (B) L. nr. bostrychophila have radically different mitochondrial genome order and organization. Protein-coding and ribosomal genes are labeled; genes on the forward/complementary strand are on the outside/inside of the circles. Similarity between genes ranges from 53–80%: ATP6 (75.4%), ATP8 (62.4%), CO1 (76.6%), CO2 (73.9%), CO3 (70.6%), COB (76.8%), ND1 (76.1%), ND2 (73.8%), ND3 (76.8%), ND4 (72.4%), ND4L (75.9%), ND5 (70.9%), ND6 (53.1%), 12S (80.1%), 16S (80.1%). Although all circles have been closed using PCR, a few have not been completely sequenced, and these are indicated by the small gaps. Normal minicircle sizes (minicircles are named for their largest gene): 16S (3,265 bp), ND4 (3,426 bp), CO1 (3,147 bp), ATP6 (2,714 bp), ND6 (1,354 bp), ND1 (1,275 bp), ND5 (>3,717 bp). Distorter minicircle sizes: 16S (2,746 bp), ND4 (5,312 bp), CO1 (5,626 bp), 12S (2,131 bp), ND6 (>4,600 bp).](image-url)
Mitochondria in other tissues in distorter females do not appear different from normal females. We speculate that the unusual mitochondria in distorter rectal glands may be a result of cytonuclear incompatibilities that are exposed in these tissues because they are so metabolically active (and packed with mitochondria). Further support for cytonuclear incompatibilities in distorter females comes from the observation that they have a reduced lifespan relative to normal females (coxph: df = 1, \( P < 0.001 \)) (Fig. 4); this is also intriguing, given the mitochondrion’s well-known role in longevity (72). Thus, even if mitochondria are not the cause of the sex ratio distortion, incompatibilities between distorter mitochondria and the nuclear genome may play a major role in shaping how the distortion persists in the wild (and in our mixed laboratory cultures), as we might otherwise expect distorter females to overtake their normal counterparts because they only produce females, which would then lead to extinction.

**Conclusion**

We predict that the coming years will see the discovery of many novel cases of sex ratio distortion, such as the extreme case in booklice described here, as well as the discovery of nonplant mitochondrial distorters. This will be spurred in part by the growing realization of the importance of microbial symbionts in shaping the ecology and evolution of multicellular organisms. It will also be facilitated by the ease of DNA sequencing, which will make it much easier to develop markers for sex chromosomes and selfish genetic elements. Of course, the easiest place to start looking for interesting systems is in cases of deeply divergent mitochondrial polymorphisms, and this will be facilitated by the (fortuitous) choice of the mitochondrial cytochrome \( c \) oxidase gene as the marker of choice in animal DNA barcoding studies that are currently cataloguing the planet’s biodiversity (95). Finally, we speculate that the persistence of many sex ratio distortion systems, as well as other interesting and unusual reproductive systems with maternal inheritance (96, 97), may be affected by mitonuclear incompatibilities.

**Methods**

**Insect Rearing.** Distorter and normal females were kept in separate cultures in glass jars (125 mL). We used a 1:10 (by weight) mixture of Rice Krispies (Kellogg’s) and Cracked Wheat (Bob’s Red Mill) to rear insects. Colonies were maintained at 75% relative humidity and 27 °C. We added...
males to distorter female colonies weekly to ensure females had an opportunity to mate.

Mitochondrial Sequencing and Annotation. We sequenced the mitochondrial genome of distorter and normal females with a combination of Illumina and Sanger sequencing. For Illumina sequencing, we extracted DNA from ethanol-preserved distorter and normal females (∼35 pooled individuals per line) using a Qiagen DNeasy Blood and Tissue kit. Libraries for each line were constructed and sequenced by Beckman Coulter Genomics, providing 4–10× 100-bp PE reads per line. Draft assemblies for each line were generated with Ray v2.20 (k = 31) (98). We searched assemblies for mitochondrial genes using tblastx, with sequenced L. bastrichophila mitochondrial genomes as queries (82). Pieces of retrieved genes (400–800 bp) were then used as seeds in mitoBim (99) (proofreading mode) to corroborate and extend minicircles, before validation by PCR and Sanger sequencing (see Dataset S1 for primer sequence and PCR conditions). We sequenced most of the PCR products directly but in some cases products were cloned using Stratagene PCR cloning kits (Agilent Technologies). All Sanger sequencing was carried out with total DNA extractions from 16 females in 60 μL of PrepMan Ultra (Life Technologies).

We annotated the mitochondrial protein coding regions by extracting ORFs longer than 120 bp from the minicircle assemblies using getorf (EMBOSS) and using blastp searches against the nonredundant protein (nr) database (National Center for Biotechnology Information). We manually identified tRNA coding regions using Geneious v6.1 by performing nucleotide alignments using the default parameters with the tRNA coding regions from L. bastrichophila. Mitochondrial genome sequences have been deposited in GenBank under the following accession nos. KP641133, KP657691–657699, and KP671844–671845.

We also completed a series of PCR reactions in individual booklouse to explore mitochondrial variation within each female type. For eight individual females of each female type (i.e., distorter or normal), we amplified five different regions of the mitochondrial genome that were expected to range in size from 1,200 to 3,000 bp. Single female DNA extractions were carried out in 20 μL of PrepMan Ultra. For all five regions, all eight females produced a single band of the expected size, suggesting that there is little within-type variation.

Microscopy. Adult insects were processed using standard transmission electron microscopy (TEM) methodology (100): double-fixation and embedding into Epon. For light microscopy, 0.5-μm sections were stained in Richardson’s Stain (Azure II and Methylene Blue in Borax solution). Next, 85-nm-thick TEM sections were stained in uranyl acetate and lead citrate and viewed in a Hitachi H7000 TEM at 75 kV. Images were captured using an AMT 2k × 2k CCD camera.

Longevity and Male-Killing. We set up jars containing 150 late-instar females of each type (distorter or normal) along with 75 males. After 5 days the females were reproductively mature and mated. We then transferred the females into 5 g of cracked wheat to lay eggs. After 24 h the females were transferred to another jar containing 5 g of cracked wheat. After we removed the females from egg-laying jars, 10 eggs from the jar were transferred into a Petri dish (35-mm diameter) containing 0.7 g of Rice Krispies and cracked wheat. We prepared two Petri dishes containing 10 eggs every day for each female type. We did this for 5 d, resulting in 10 replicate containers for each female type.

Three weeks after the eggs were laid, we began checking for adults. We recorded when individuals completed development and transferred females into a new Petri dish containing 0.7 g of food. Females raised in the same Petri dish were kept together as adults. We recorded when males completed development but then discarded them. We checked females approximately three times a week and recorded female longevity (from the date eggs were laid until death) as well as the number and sex of individuals that developed from each container.

We analyzed data using Rstudio v3.1.0 (101). We performed a survival analysis for the data assessing longevity of females with the package survival (102) using a Cox proportional hazards (coxph) model. We assessed whether the different female types differed in longevity, clustering individuals by container. We also assessed whether there was any evidence of male killing by examining whether there was a difference in the number of individuals (males and females) that developed from a container depending on the type of individuals in the container.

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