

Antigenic variation in *Plasmodium falciparum* is associated with movement of *var* loci between subnuclear locations

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Much of the success of *Plasmodium falciparum* in establishing persistent infections is attributed to immune evasion through antigenic variation. This process involves periodically exchanging variants of the major surface antigen PfEMP1, a protein also responsible for parasite cytoadherence. PfEMP1 is encoded by genes of the 60-member *var* family, located at subtelomeric and internal chromosome loci. The active or silenced state of *var* genes is heritable, and its control by nonsequence information remains puzzling. Using FISH analysis, we demonstrate that both internal and subtelomeric *var* genes are positioned at the nuclear periphery in their repressed state. Upon activation, the same *var* genes are still found in the periphery, indicating that this zone can be transcriptionally competent, rather than uniformly silenced. However, activation of a *var* gene is linked with altered positioning at the nuclear periphery, with subtelomeric *var* loci exiting chromosome end clusters and being relocated to distinct nuclear sites. Serial sectioning of parasite nuclei reveals areas of both condensed and noncondensed chromatin at the nuclear periphery. Our results demonstrate that regulation of antigenic variation is associated with subnuclear position effects and point to the existence of transcriptionally permissive perinuclear zones for *var* genes.

malaria | epigenetic | telomere | nucleus

The subtelomeric positioning of genes involved in host–pathogen interactions is a feature common to many parasitic eukaryotes. The phenomenon is found in organisms as evolutionarily diverse as diplomonads (*Giardia*), pathogenic fungi (*Pneumocystis*, *Candida*, and others), trypanosomatids (*Trypanosoma brucei*), and throughout the phylum Apicomplexa (*Plasmodium* spp., *Toxoplasma*, and *Theileria*). The subtelomeric grouping of virulence factors in such widely divergent groups suggests a convergent evolution of a feature whose significance is still puzzling. Suggested functions include control of antigen expression through telomeric silencing effects (1), expansion of virulence factor repertoire through duplication, and gene conversion after recombination between heterogeneously paired telomeres (2). In some of these organisms, subtelomerically encoded antigens are expressed in a mutually exclusive manner, with only a single representative expressed in any given individual. This phenomenon often is interpreted as a means of limiting unnecessary exposure of antigens to the immune system to prolong the course of an infection, thereby maximizing transmission.

In *Plasmodium falciparum*, at least three distinct gene families are encoded at subtelomeric loci: the *vars*, *rifins*, and *stevors* (although very little is known about the role or behavior of rifins and stevors). The *var* gene family, consisting of ≈ 60 representatives per haploid genome, is normally found immediately adjacent to the subtelomeric repeats and in groups at internal chromosome positions. Expression of *var* genes is monoallelic: individuals within populations generally transcribe one dominant *var* gene with other alleles excluded from expression (3, 4). Very low expression of other *var* genes, often detectable only by RT-PCR, has been reported. However, in Northern blots, only a single dominant transcript is observed, and only one resultant protein is detectable (4, 5). Genetic rearrangements are not

necessary for silencing (3), and *var* promoters artificially removed from chromosomal context are activated by default (6), both indicative of epigenetic *var* control mechanisms.

The subtelomeric positioning of many *var* genes is suggestive of a system of epigenetic silencing reminiscent of the telomere position effect (TPE) originally characterized for the genes inserted at the subtelomeres of the budding yeast *Saccharomyces cerevisiae* (7, 8) and since described in other eukaryotes. In yeast, a large multiprotein complex (consisting of Rap1p, the Ku complex, Sir proteins, and Rif proteins) anchors telomere ends to nuclear pores and, in an independent activity, initiates condensation of local chromatin through the enzymatic modification of exposed histone tails. The proximity of the subtelomeres to the nuclear periphery is thought to assist their silencing; nontelomeric regions with heterologous silencing elements artificially tethered to the nuclear periphery are silenced in *S. cerevisiae* (9), whereas active subtelomeric genes are more likely to leave the periphery (10). We previously identified homologues of several yeast telomere silencing factors in the *P. falciparum* genome (11) and have recently shown that one of these silencing factors, Pfsir2, interacts with inactive subtelomeric *var* genes but not with active *var* genes (12). Other published experiments demonstrate relaxed transcription from subtelomeric loci after deletions of the subtelomeric repeat structures, indicating a role for these elements in the silencing process (13, 14). However, almost nothing is known about how internal *var* genes are silenced.

An equally puzzling question in epigenetic *var* control is how one *var* gene can be highly expressed, whereas the others are silenced. Recent work on African trypanosomes (*T. brucei*) has put forward a model that might explain how activity could be restricted to one gene at a time. In this hypothesis, active genes transcribing variable surface antigen enjoy a privileged subnuclear location from which silenced variable surface glycoprotein genes are excluded, precluding their transcription (15). In this work, we investigated the nuclear position of *var* genes located in subtelomeric and chromosome internal positions. Both subtelomeric and internal *var* genes appear to be under a default epigenetic repression because of their position in the nuclear periphery, which is the preferential location of heterochromatin and silencing factors such as Sir2 (12). Upon activation, we observed that a subtelomere-associated *var* gene, although remaining in a perinuclear position, moves out of the telomeric cluster. Reconstruction of serially sectioned parasite nuclei revealed that the *Plasmodium* nuclear periphery consists of condensed chromatin material with one or more gaps of noncondensed chromatin. Such heterogeneity may be associated with zones with differential competency for transcription.

Materials and Methods

Parasites. Parasites were cultured by using the method established by Trager and Jensen (16) and gassed with a mixture of

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Abbreviations: TPE, telomere position effect; CSA, chondroitin sulfate A.

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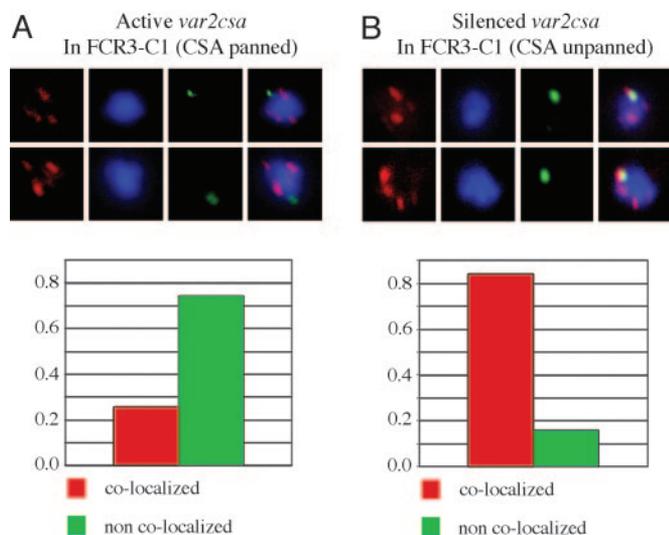


Fig. 3. FISH colocalization between *var* genes and telomeric clusters. The localization of telomeric clusters (red probe) was compared with that of a *var* gene (green probe). (A) An actively transcribed *var* gene (*var2csa*) is compared with telomeric clusters. (B) The same *var* gene is in a silenced state. In parasites expressing *var2csa*, the gene is mostly physically separated from telomeric clusters, with distinct fluorescent foci clearly discernible. However, in genetically identical parasites with *var2csa* silenced, the *var2csa* gene colocalizes with the telomeric clusters.

var2csa gene was dissociated from telomeric clusters, colocalizing in only 26% of parasites (Fig. 3). In many cases, the active *var2csa* was located 100–300 nm from the nearest telomeric cluster. Although the active *var2csa* dissociated from the telomeric clusters, *var2csa* probes still showed the gene to be associated with the nuclear periphery (Fig. 2). Both active and inactive central *var* genes also were scored for colocalization. These genes showed an infrequent, random association with the telomeric clusters. No difference was observed between the active and inactive central *var* genes (data not shown).

EM of Nuclear Ultrastructure. Because both active and inactive *var* genes are found in the nuclear periphery, we sought to characterize the ultrastructure of this subnuclear region by using EM. Mixed-stage preparations of *P. falciparum* were fixed, serially sectioned, and poststained. EM revealed that the periphery of *P. falciparum* nuclei consists of electron-dense, heterochromatin-like material. In ring-stage parasites, this zone is variegated in appearance, becoming more distinct and forming well defined boundaries in schizonts and merozoites. This material extended ≈ 50 nm from the nuclear membrane and was of approximately the same electron density throughout. Although the condensed region sometimes extended inwards toward the center of the nucleus (Fig. 4 A and B), it was generally of a uniform diameter (Fig. 4 C and D). The density also was consistent within each nucleus, although the region was denser in postsegmented schizonts than in other stages. It is unclear whether differences between early- and late-stage parasites reflect a biological difference or are attributable to differential fixation. Reconstruction after serial sectioning showed that some surface of the inner nuclear membrane was always bordered by an electron-sparse region, consistent with less condensed genetic material or euchromatin. The patches varied in size from ≈ 100 to 300 nm in length, but at least one was present in all of the >20 parasite nuclei examined by serial sectioning.

Discussion

The *var* family, responsible for antigenic variation in *P. falciparum*, is concentrated in groups at chromosomally central and

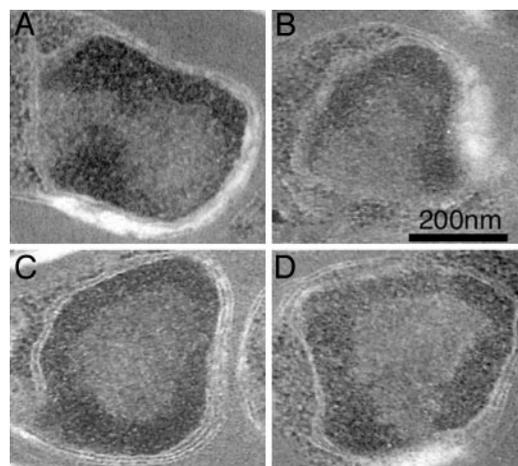


Fig. 4. Nuclear ultrastructure. Regions of condensed and relaxed genetic material at the nuclear periphery. Parasite nuclei from mixed intraerythrocytic cultures were serial-sectioned to examine patterns of nuclear condensation. Nuclei shown here are from segmented schizonts. Nuclei contained a region of electron-dense material at the periphery, consistent with heterochromatin material. Although this region spread over most of the internal surface of the nuclear membrane, in each nucleus examined, there was at least one clear region, free of heterochromatin somewhere at the nuclear periphery. This observation is consistent with the presence of transcriptionally active and inactive zones at the nuclear periphery.

subtelomeric positions. Only one *var* gene in an individual is strongly transcribed, whereas most *var* genes are silenced, evocative of TPE silencing. TPE is best characterized in *S. cerevisiae*, but variants have been described in *Drosophila* (23), humans (24), and *Giardia* (25), implying a very ancient eukaryotic origin. In *S. cerevisiae*, TPE is associated with localization to the nuclear periphery and also with telomeric clustering. Whereas individual telomeres can bind some of the silencing factors, clusters appear to create a threshold concentration of the silent information regulator (SIR) complex that allows effective silencing (26, 27). Although it has been best described in modified chromosome systems, TPE is likely involved the silencing of several multigene families at yeast subtelomeres. *Plasmodium* telomeres have previously been shown to form clusters (2), and probably all 28 *P. falciparum* subtelomeres in natural isolates encode *var* genes. However, coordinated regulation of mutually exclusive expression of *var* genes by using only TPE is inconceivable. In this study, we have examined whether silencing of *var* genes is determined by their relationship with telomeric clusters. For subtelomeric *var* genes, we have shown that a silenced locus is physically associated with the telomeric cluster, whereas the same locus in an active state dissociates from the cluster (Fig. 3). TPE has previously been proposed as a means of repressing transcription of subtelomeric virulence factors (1, 28); we show that derepression is linked to exit from telomere clusters (Fig. 3).

Movement of active *var* gene loci away from telomere clusters could serve a twofold purpose. First, dissociation from the cluster physically separates the locus from the local concentration of silencing proteins found at telomeric clusters. Consistent with this interpretation, we have recently shown that telomeres and inactive subtelomeric *var* gene promoters associate with the important PfSir2 silencing protein, whereas the promoters of active *var* genes are devoid of PfSir2 (12). This absence would very likely have implications for the local chromatin structure, and indeed we have shown that the histones of inactive and active *var* genes are differentially acetylated (12). Experiments in yeast (29, 30), *Drosophila* (31), and mammalian systems (32) demonstrate that genes can be recruited from one area of the nucleus to another to be repressed. These recruitments are sometimes

linked to chromatin modification, and this also may be the case with *var* genes. The second purpose of *var* locus movement may be to bring the promoter into closer association with factories of transcriptional machinery (33) that could be immobilized to nucleoskeletal fibers (34, 35).

The concept of *var* gene activation through association with factories of transcription is congruent with our current understanding of antigenic variation in *T. brucei*. In *T. brucei*, expression of the variable surface glycoproteins are monoallelic. Variable surface glycoprotein is transcribed by RNA polymerase I rather than the expected RNA polymerase II that normally produces messenger RNA (36). Molecular and cell biology experiments have now shown that the active locus is associated with an extranucleolar focus of RNA polymerase I, whereas nonactive loci are excluded from this area, which the authors call an “expression-site body” (15). Whether the *Trypanosoma* expression-site body is a discrete structure or merely a localized concentration of polymerase, it may be a useful analogy for *var* gene transcription, with actively transcribed genes dynamically associating with this transcription-competent area.

Our EM of serial sections demonstrates that, like other eukaryotes, *P. falciparum* has defined areas of euchromatin and heterochromatin-like material (Fig. 4). Although the nuclear periphery is largely bounded by electron-dense zones, most prominently in schizonts and merozoites, the condensed material does not insulate the entire perinuclear area. At least one small gap is present at the periphery of the nucleus that is free of heterochromatin (Fig. 4). It is striking that such an area is found in all nuclei that were serially sectioned. This area of perinuclear euchromatin may correspond to a transcriptionally competent zone. We have no evidence for the localization of genes in this zone, but we hypothesize that active *var* genes may preferentially enter such euchromatic regions at the nuclear periphery (Fig. 5). In such a model, localization could provide the context for the decondensed chromatin state of the locus during S phase, allowing epigenetic inheritance of *var* activity, and may be a region of stronger transcription in ring stages. The existence of transcriptional foci at the nuclear periphery is supported by an elegant study by Duraisingh and colleagues (37), who show preferential colocalization at the nuclear periphery of two actively transcribed reporter genes located at *Plasmodium* subtelomeres. The authors also show that a similar reporter gene can colocalize with active *var* genes. This colocalization suggests that any privileged perinuclear position enjoyed by active *var* genes does not necessarily exclude other active non-*var* genes.

It is unclear whether the delocalization of active *var* genes from telomere clusters seen by FISH corresponds to a looping of the specific locus or movement of the whole subtelomere to another region. The latter explanation is difficult to exclude, as the weak FISH signal of a single telomere end might be undetectable, although this option would not explain how multiple *var* genes at the same subtelomere are differentially controlled. Either way, it would be interesting to relate localization of telomeres and *var* loci to areas of nascent RNA production in *P. falciparum*, although the necessary incorporation methods are yet to be established.

The lack of colocalization between central *var* genes and telomeric clusters (data not shown) indicates that additional factors are responsible for silencing these loci. The close association between internal *var* loci and the nuclear periphery implies that protein factors attach these areas to the inside of the nuclear envelope. Sequence elements common to the 5' UTRs of internal *var* genes but absent in subtelomeric *var* genes (38) may mediate such regulation, and indeed, proteins that bind differentially to subtelomeric and internal *var* promoters have been described (39). Peripheral silencing mechanisms for internal chromosome genes also have been induced (albeit artificially) in yeast (9). The activation of internal *var* genes, like

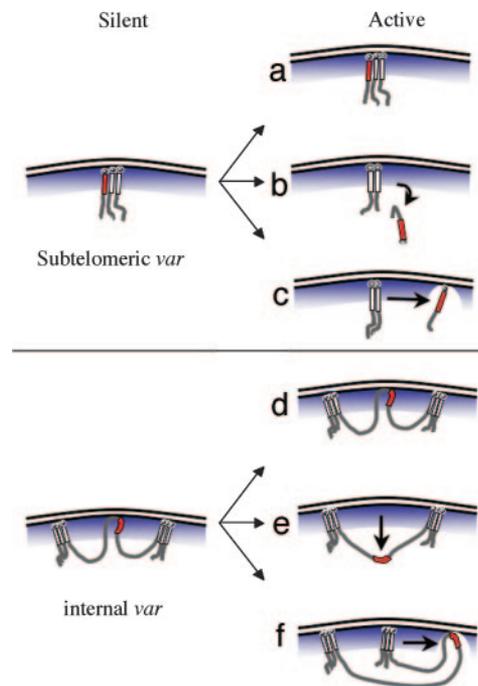


Fig. 5. A model for *var* gene silencing and activation. Inactive subtelomeric *var* gene loci colocalize with telomeric clusters, reminiscent of cluster-associated silencing in yeast. Several possibilities exist for the mechanism of activation. (a) No positional movement takes place, and other molecular factors determine activation. (b) A *var* gene is activated after moving away from the silencing effects of the nuclear periphery. (c) The active *var* gene stays in the nuclear periphery but moves away from telomeric clusters. Our data are inconsistent with possibilities a and b and support option c. The dissociation of the active *var* gene suggests either a relaxation of the intervening DNA/chromatin structure or exclusion of a single chromosome end from the silencing cluster. This dissociation may allow the movement of the gene from a zone of restricted transcription to a transcriptionally permissive territory. Like subtelomeric *var* genes, those encoded on internal chromosome positions appear to be silenced by factors positioned at the nuclear periphery. (d–f) Actively transcribed internal *var* genes could remain in the same position (d), loop out of the periphery to the nuclear core (e), or move to a distinct location within the nuclear periphery (f). Our data are not consistent with e but do not allow us to discern whether internally encoded *var* genes move within the nuclear periphery. This model does not explain how adjacent *var* genes on the same chromosome are differentially activated, but an attractive possibility is that chromatin barrier elements (located either between *var* genes or in *var* introns) interact with nuclear pores to maintain distinct chromatin states for neighboring genes.

subtelomeric *var* genes, could be associated with nuclear peripheral movements, but we currently lack markers to test this hypothesis.

The only other studies to specifically address *var* gene silencing have focused on the conserved introns of *var* genes, which are similarly sized and contain an A+T-rich repeat structure, suggesting that the intron may play some role of its own. Indeed, a reporter gene driven by a *var* 5' UTR could be silenced when flanked by a matching *var* intron (40). This silencing was accomplished only when parasites bearing the plasmid had passed through S phase (40). S-phase processes have been proposed to play a role in some histone modifications and transcriptional silencing, but these functions remain controversial (41). A region within *var* introns also appears to possess promoter activity, possibly generating smaller RNA molecules that may be involved in laying down the chromatin code (42). The same *var* introns are predicted to bind AT-hook domain proteins (42), which have been implicated in modulation of chromatin structure and intranuclear attachments (43), including tethering

to the nuclear periphery (44). Such an attachment may be responsible for the common peripheral location that we find for internal and subtelomeric *var* genes (Fig. 2). It is noteworthy that one *var* gene (*var1CSA*) with an anomalous intron is apparently unable to be silenced (18), supporting a role for the *var* intron in silencing.

One of the major questions unanswered by our model (Fig. 5) for *var* activation is how adjacent *var* genes only 10 kb apart in a subtelomeric group can be differentially activated. An answer might be found in the *var* introns, which are predicted to contain chromatin-spreading boundaries (42), elements that can buffer adjacent genes, maintaining one region in a condensed conformation while the neighboring area is decondensed. Insulators of heterochromatin spread (also called barrier activity) are poorly understood, but an important recent report indicates that some barrier activity requires physical interactions with the nuclear pore complex at the nuclear periphery (45). Perhaps adjacent *var* genes may be kept differentially active by a similar mechanism. Interactions with nuclear pores might explain the localization of active *var* genes, which may remain at the nuclear periphery to maintain the chromatin boundary that keeps the adjacent *var* genes silenced.

Conclusion

Of the subtelomeric and internal *var* genes studied, all were preferentially found at the nuclear periphery, irrespective of activity. This localization points to distinct silencing and activation domains at the nuclear periphery. For subtelomeric *var* genes, a mechanism akin to TPE likely creates a default transcriptional suppression that can be modified by additional factors. We show that subtelomeric genes move out of physical telomere clusters to

be transcribed, whereas additional markers are needed to determine whether comparable movements are associated with activation of internal *var* genes. The nuclear periphery often is characterized as a transcriptionally silent territory; our data indicate that it also contains areas of active transcription. It is not possible to determine whether the movements we observed are a consequence of their derepression or are, in fact, the cause of activation. Either way, such movements are likely to be accompanied by chromatin modifications in the surrounding chromosomal areas. Future studies should address the protein complexes that tether subtelomeric and internal *var* clusters to the nuclear periphery as well as the enzymes and possible RNA species that control the modification of chromatin. In addition, the genetic elements that are responsible for peripheral tethering and silencing (probably *var* promoters and/or *var* introns) deserve further attention. The regions flanking the *var2csa* gene, for example, are distinct from those of other subtelomeric *var* genes and are different again from those of central *var* genes. It remains to be shown which factors are common to all *var* genes and which factors are specific to subclasses. The possible existence of a physical transcription factory at the nuclear periphery also needs closer investigation, possibly through localization of elements of the transcription machinery in living cells.

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